

## PLEASE SEND COPY OF COMPLETED FORM TO: RThompson@huntingtonsociety.ca

Gift-In-Kind Request Form: Share Donation

<b>Donor Information</b>	Shares donated in name of (if different than above):
Name:	
Address:	
City:	Province:
Email address:	Postal code:
	Share account #:
Gift Information	CUID or DTC:
Transferring Institution Name:	
Security Description:	Number of shares:
	CUSIP/ISIN/SEDOL #:
Transferring Institution Address:	
City:	Province:
Contact Name:	Postal code:
Contact Phone #:	
Contact Email:	Date:
Flectronic delivery instructions an	d account numbers:

# **Account Information:**

CUID/DCS: NTDT

RE: Huntington Society of Canada Client account number: 435-27746-18

HSC BMO Contact Info:	<b>Donor Broker Contact Info*:</b>
Dilk Advisory Group, BMO Nesbitt Burns	Broker Name:
dilkadvisory@nbpcd.com	Broker Phone #:
T: (519) 886-1240 F: (519) 886-9819	Broker email:
	*required



## **Delivery by Mail Instructions:**

### **Deliver to:**

**BMO Nesbitt Burns** 

Attention: Document Management Department

1 First Canada Place

100 King Street West, B1 Level Toronto, Ontario M5X 1H3

Please forward the original of this letter to your Broker or Investment Representative, and fax or email a copy to:

BMO Nesbitt Burns, Dilk Advisory Group <a href="mailto:dilkadvisory@nbpcd.com">dilkadvisory@nbpcd.com</a>

T: (519) 886-1240 F: (519) 886-9819

<u>Note</u>: Securities may be returned to the transferring institution if a copy of this letter has not been sent to BMO Nesbitt Burns, Dilk Advisory Group. Failure to provide sufficient details in this letter may also result in failure to settle.

Please note the minimum settlement time is T+3 business days. Please consider this when making transfers as HSC cannot control risk or movement during the transfer period. Physical deliveries involving certificates of shares will require more documentation and will take more time to complete. BMO will establish the book value of shares on the day of the sale. This value will be used to support the value on the donation receipt. Please contact Rachel at <a href="mailto:Rthompson@huntingtonsociety.ca">Rthompson@huntingtonsociety.ca</a> with questions about the timing of share transfers.

Donor Signature*:	
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\*required